



Monday Training Session

July 7, 2025

Scott hosted the Monday webinar with a presentation focused on integrating macroeconomic analysis, traditional markets, and crypto. He emphasized the value of the weekly sessions on Crypto Market Mentor, noting their comprehensive approach—from stocks to Bitcoin. Scott highlighted Bitcoin's role as a risk gauge, pointing out that it often leads equities in market direction. For instance, Bitcoin moved above its 50-day moving average ahead of the broader stock market, suggesting its usefulness as an early signal. He planned to review several BTC metrics to support this thesis and connect crypto behavior with market sentiment.

Next Steps:

1. Members to review the webinar replay to understand the Bitcoin and macroeconomic analysis if missed live.
2. Traders to monitor Bitcoin's position relative to its 50-day moving average as a risk sentiment indicator.
3. Investors to incorporate Bitcoin trends into broader market outlooks.
4. Review BTC metrics presented during the session for early signs of potential shifts in risk appetite.
5. Members of Crypto Market Mentor to stay engaged with weekly updates for evolving correlations between crypto and equities.
6. All participants to use crypto market cues as a supplementary tool to inform stock trading decisions.

Transcript:

0:01: Hey everyone, good morning.

0:03: Welcome to the Stock Market Mentor Monday webinar.

0:07: As always, please use the Q&A box, and we'll get to your questions at the end.

0:13: And, I do have a bit of a different presentation than Dan does, but for those of you who are members of Crypto Market Mentor, You will recognize some of the slides at Cryptomarketmentor, we go through, you know, the weekly webinar, in my opinion, is really where the value of cryptomarketmentor is.

0:31: We go through everything from the stock market to macro, you know, economic policy, and then how all that affects, Bitcoin and digital assets and risk.

0:44: You know, Bitcoin, for those of you who don't know, it's a great risk gauge.

0:48: And even just what we saw happen in April, you know, we saw, Bitcoin come off the lows before the market, really started to get going.

0:56: Bitcoin was above the 50, 50 day moving average before, the stock market was.

1:02: And so we'll look at a handful of BTC metrics here today.

1:07: I'm not gonna get as deep in the weeds as we normally do with the crypto market metric webinar, but the whole point of it is to, again, just, just kind of paint a picture of, you know, my view on the market and and how I think you should be thinking about risk right here, right now.

1:25: So let's get going.

1:26: And just so you know, all of this is not official investment advice.

1:31: I can't give you legal advice.

1:32: I can't give you tax advice, and I don't want to give you relationship advice either.



1:38: And you are responsible for your own trading.

1:41: OK, where are we right now in terms of the market?

1:43: Spy is about 6% above the 50 day moving average.

1:47: We have the triple Qs, about 7% above the 50 day.

1:51: And IWM is back above the 50 day moving average, about 7% above the 50 day.

1:57: IWM is also above the 200 day moving average, which I think is really interesting.

2:02: You know, if we had, we had Spy leading the rally, we had the Cs leading the rally.

2:08: Small caps were lagging.

2:10: You know, they were lagging.

2:11: Value stocks were lagging, people were, were hesitant to put on a significant amount of risk, you know, with, with all of the market uncertainty, but now we're seeing a bit of a rebound here in IWM and, and I think that that's interesting.

2:26: I think that that potentially shows A bit of a broadening out of the rally.

2:31: So I think that that's ultimately bullish.

2:33: We'll see how it turns out, but I think that this is all positive in terms of the technicals for the market.

2:40: So what's happening right now?

2:42: Equity markets are at all-time highs, and we could get into some summertime churn, but this is a directionally bullish market, and July is seasonally positive.

2:54: So, in my opinion, You want to be bullish right now.

2:57: You want to be a long risk, whatever that is for you, whatever that is for your portfolio, it's different for everyone.

3:05: But ideally you do want to be as exposed as possible with good risk management, where if you see a close under a key moving averages, you know, under a key moving average, maybe you're gonna step aside, but you do want to be bullish.

3:19: In my opinion, you want to be looking for opportunities.

3:22: You want to be looking for tight price action around key moving averages.

3:27: I like to use the 8 day, 21 day and 50 day.

3:30: You pick yours, some people like to buy off the 200 day.

3:32: That's fine too.

3:34: you know, if you're looking for a bounce or whatever, but you want to look for dips and bounces in and around, keep moving averages.

3:42: Now, what's our strategy?

3:43: We are long and we're looking for more entries.

3:46: I will be covering Dan's active trade list here today.

3:49: And in terms of trading around positions, what you typically want to do, in my opinion, is sell partials, but try and hold on to a core.



3:58: Especially if you have a really good cushion.

4:01: As you know, it's hard to put on a good trade.

4:05: It's really hard to put on a good trade.

4:07: And so when you have a good trade on, you really want to nurture that trade and and let it work, especially when we are in a bullish environment like I feel like we're in right now.

4:17: Because a lot of times you'll get good gains, 20% gain, 30% gain, and then you'll sell out completely, and then what happens is, That stock over the next year goes up another 80%, 70%, you know, whatever it might be, and you think to yourself, well, I would have done better if I did nothing.

4:35: So the idea is to hold a core of a position.

4:39: Whether that's a small core, just as a placeholder, or a, you know, a decent size core for more of an investment position.

4:48: And then trade around that.

4:50: Looking for those dips.

4:52: And those bounces around those key moving averages.

4:55: Now, what we want to watch for right now is we want to watch to see if pullbacks continue to be bought.

4:59: We did have a bit of a lower open in Spy today, and SPY is near the low of the day as I'm recording this, right now, here with you right now for those of you who are here live.

5:09: But we want to be looking for pullbacks to be bought.

5:12: We want to be looking for those dips to continue to be bought.

5:15: Now, as we get into sentiment, we can see that we are getting a bit frothy, so it makes sense for some ebb and some flow.

5:22: But if you're looking at a stock right now and it doesn't bounce, where it should bounce, probably time to step aside.

5:29: Fear and greed is getting elevated, so we are getting a bit frothy right now.

5:34: And again, that just speaks to where the market is.

5:36: The market is in and around all-time highs, and we've had some massive moves in some of Dan's active trade list stocks, and some other stocks like Roblox, Pallantier, Robin Hood.

5:47: And the like.

5:48: And so once you get that feeling of making money, it feels really good, right?

5:53: You don't want to let that feeling go.

5:55: And so a lot of times you can then get a little complacent and start to buy things at the highs when it's time for a bit of a pullback.

6:02: So it doesn't mean that we're gonna pull back all the way down to the 50 day moving average on spy, but just want to be aware of where we are.

6:08: Typically, if you are looking to trade with this fear and greed index as a tool, What I like to do is, I like to use the extreme fear and fear as a buy signal.

6:21: When everyone else is fearful, that's usually the time to get greedy.



6:24: When everyone else is greedy, that's usually the time to get fearful.

6:28: So that's what I would think about here as we are getting into this extreme greed.

6:32: Are there some partial profits that you can lock in to then have some sideline cash to be able to buy any dips that might come?

6:40: That's something to think about.

6:44: Now, there isn't much in terms of new info, new economic info this week, as I mentioned this morning in my morning note.

6:50: We do have the Fed's FOMC minutes from May coming on Wednesday, and then we have jobless claims on Thursday and some Fed heads that are doing some speaking.

6:59: We'll see if anything comes out of that.

7:01: Next week is really the Super Bowl week when it comes to economic data.

7:06: We have CPI, PPI, jobless claims, retail sales, and housing starts.

7:13: These are all really important, especially CPI and PPI because if we talk about inflation, we want to know what's inflation doing, and is inflation going to be in line with what the Fed wants it to be?

7:26: And if it isn't, if it's higher than expected, then of course we're gonna get the same out of the Fed in terms of them kicking the can down the road in terms of cutting interest rates.

7:35: But if it is lower than expected, then that could potentially be positive for monetary policy.

7:40: And then, of course, with jobless claims, we just want to watch to see if the market reacts to that.

7:45: Same with retail sales.

7:46: You know, you don't have to be a full-on macro analyst to really understand what these things are and why they're important.

7:56: The important thing, just like an earnings report, is when it comes to the market reaction.

8:01: So if we get a retail sales number the market doesn't like and we get a negative reaction, then it matters.

8:07: Then it's something to pay attention to.

8:08: So that's really how to read this kind of stuff.

8:11: It took me a while to figure that out.

8:12: A lot of times I was kind of wrapping my head around, OK, well, you know, what's the trend of retail sales and what does this mean for the next 6 months and blah blah blah blah.

8:20: And a lot of times you can just get really bogged down in the noise.

8:23: So the important thing is, The reaction, just like an earnings report.

8:28: Sometimes you get a positive earnings report, but the stock will react negatively.

8:33: A lot of times, you know, sometimes you get a negative earnings report, but the stock will pop and, you know, be up 10% the next day and everyone's scratching their heads to why.

8:40: So it's the reaction to these types of things that matter, not necessarily, you, fully understanding every element of inflation and what it might mean for the future.

8:55: Now, this is something that I look at often over at crypto market mentor, and this is true inflation.



9:01: True inflation typically leads by 2 months and it can kind of give us a sense of what inflation might look like going forward.

9:08: So you know, we did have a lot of chatter about inflation being higher than expected because of tariffs.

9:14: And so we saw that kind of play out here, where we saw a lot of people, spend less.

9:20: We saw a lot of industry start to raise their prices ahead of tariffs, kind of pricing it in ahead of time.

9:27: And now what we're seeing, this is new actually from last week, is we're seeing a bit of a drop off in inflation, because we don't know what tariffs are gonna look like, and, and ultimately, we don't know how inflationary they're gonna be.

9:40: And now that is something that I think is really interesting because as you turn on the news and everyone still talks about tariffs right here right now, you know, a lot of people are like, oh, you know, we don't know what what tariffs are gonna do, it's gonna be very inflationary.

9:52: According to True inflation, it's not.

9:55: So that I think is something that is really ultimately bullish for the market.

9:59: If inflationary data comes in lower than the market expects, That's gonna be good for stocks.

10:05: That's gonna be good for rate cut probabilities.

10:08: Now, of course, we don't know what the Fed's gonna do going forward.

10:12: September, October, December, etc.

10:14: But still, something to think about, something to be bullish about.

10:17: And this gauge here was actually pretty important when it came to timing the top of the market in 2021, 2022, because this gauge actually saw inflation coming sooner than the Fed.

10:31: saw it.

10:31: And so it is something that I think is really important to look at.

10:34: But ultimately you can see the trend at the bottom.

10:36: You know, we see the trend of inflation going down.

10:39: Versus even yesterday, versus a week from now, versus a a month ago, and versus a year.

10:45: So we are getting lower than expected inflation going forward.

10:48: Will it ultimately balance out around the Fed's 2% target?

10:54: Don't know.

10:55: We'll have to wait to see.

10:57: But ultimately, if it is lower than the market expects, that's gonna be good for risk assets.

11:02: Now, in terms of rate cuts, no expected cut for July, 95% probability that at the end of the month they aren't doing anything.

11:10: September, maybe, 64% probability that they do cut rates in September.

11:16: Now, typically when they do start to cut rates, they start a rate cutting cycle.

11:21: That's one of the reasons that Fed Chair Powell, I think, is not cutting rates right now, because he thinks he doesn't want to stop and go.



11:27: He doesn't want to stop.

11:28: He wants to just, OK, if we're going to cut rates, let's cut them every time and give the market some sort of clarity to expect rate cuts going down.

11:36: But if he does kind of a mix, Oh, we're going to cut rates now.

11:41: We're we're not gonna cut rates.

11:42: So we're not, you know, going back and forth.

11:45: You know, we saw what happened to the market.

11:46: We got tons of sideways, chops, tons of volatility and less clarity out of out of the market or out of the Fed because they don't really know what they're gonna do.

11:55: So that's kind of my thought going forward and we see the policy loosening going forward.

12:01: And so that just to me says when they start to cut, they're probably gonna keep cutting.

12:07: Now that's gonna, that's ultimately I think gonna be bullish for stocks, because it means that monetary policy is loosening.

12:14: Money is cheaper.

12:16: they're gonna pay less on the less interest on the debt.

12:20: And there's gonna be a lot of debt because of the big beautiful bill, as we know.

12:24: So this is something I think is worth watching.

12:27: But just be patient about it and understand that, OK, they don't need to cut rates right now for the market to price in rate cuts later.

12:34: So it doesn't mean that we're not going to see higher prices.

12:37: Markets are within striking distance of all-time highs, and they haven't cut rates.

12:41: So it's not really something where they must cut because I need the market to go higher.

12:46: Market's gonna price it in anyways.

12:49: Now, this is something that came over the weekend, and it's about tariffs.

12:52: Now, looks like the tariff can is getting kicked down the road again, as they are delaying until August 1st.

12:58: At first, it was, I think it was July 9th, and now, now they're pushing it back again.

13:04: And so this to me just really speaks to tariffs being kind of a, A negotiating tactic, right?

13:12: They just, Trump just wants a deal.

13:14: That's what I think.

13:15: Trump just wants a deal.

13:16: He just wants to to get deals done, and he doesn't actually want to inflict, inflict pain onto the American consumer, the American economy, etc.

13:25: And, and I think he, that's what, that's my opinion, of course.

13:28: , doesn't mean I like everything he does, but that's what I think is what's happening here, because they just keep kicking it down the road.



13:36: Oh, it's a 30 day pause.

13:37: Oh, now it's a 60.

13:38: 0, now it's 90 days.

13:39: OK, now we're gonna wait till next month.

13:41: I just think he wants to announce the deals and announce some wins.

13:47: Now, there is still a lot of bearishness in the market, and despite the sentiment being high, I think that this is ultimately bullish.

13:54: Only 45% of people in this, AAll membership survey said that they're bullish in the next 6 months.

14:02: So, you know, that's less than half.

14:05: Less than half of market participants are bullish.

14:07: Now it is up from June.

14:10: And of course, it's up because the market is up near all-time highs.

14:13: But again, this just speaks to, I think there being room to the upside in terms of the market, because there's still a significant amount of bearishness.

14:21: One year bearishness high.

14:23: Look at this.

14:25: I mean, it's still pretty elevated.

14:28: And it's way lower than the bullishness.

14:31: So, again, you know, I think, I think you want to be bullish in this market.

14:34: I think you want to be looking for opportunities.

14:36: Doesn't mean you have to buy everything today, but I think ultimately, long term, the market should resolve higher.

14:42: Now, one other thing that I think is bullish for the market is the fact that there are, there's over \$7 trillion sitting in money market funds right now.

14:50: \$7 trillion on the sidelines.

14:54: And if the market continues to make new all-time highs, I kinda think some of the money sitting there getting Less from their money market funds because the Fed's going to cut interest rates are gonna look at the market and go, oh jeez, I got, I gotta get out of this 4% T bill.

15:10: I gotta get into stocks.

15:13: And so, you know, again, I think, I think ultimately this is bullish for the market.

15:17: When this does start to go sideways, a lot of times that means the market's going higher.

15:21: We saw that here in 2020.

15:23: Right?

15:24: We saw a big spike in money market funds up to 2020, and then what happened?

15:29: Market starts ripping, you know, Khad economy, and what happened?



15:33: Stocks went up.

15:35: Money market funds went sideways.

15:37: We're just now almost starting to curve sideways.

15:42: So this to me, I think looks like maybe people are starting to get the hint of, oh, OK, you know, maybe I will get out of some money market funds, maybe I will put some money in the market and ultimately, I think that's gonna help keep a bid under stocks.

15:56: Money also continues to flow into Bitcoin, signaling a further risk on environment.

16:01: We're not only getting ETFs buying Bitcoin, we're getting public companies buying Bitcoin.

16:06: Companies like MicroStrategy, companies like GameStop and multiple Bitcoin treasury companies.

16:12: That are spurring up like crazy.

16:14: For those of you at crypto market mentor, you know, it's been hard to track all of these companies.

16:19: It's almost 1 or 2 a day are coming to the market saying, hey, you know, we're a Bitcoin treasury company, we're gonna buy a billion dollars worth of Bitcoin.

16:28: And that used to be news.

16:30: And now it's got to the point where, OK, yeah, another billion dollars, what else is new?

16:34: Because it's happening so frequently.

16:36: So I think that this is ultimately bullish because even with the positive ETF flow, You know, we're seeing a ton of money still get into a Bitcoin and Bitcoin, again, as I mentioned, is typically a risk on indicator.

16:49: When we start to see ETF flows go negative at crypto marketmentor, we start to take notice and say, OK, You know, what's the trend doing?

16:57: Is the trend still up?

16:58: OK, maybe we're getting some profit taking.

17:01: Or is the trend breaking down and we're starting to see big money come out of the Bitcoin ETFs?

17:07: If that's the case, then maybe it's something we need to be protective of.

17:11: Maybe it's, a trend change in the making.

17:14: So this is something that we track over a crypto market mentor and something I think just generally you should track as a stock investor because of that risk on mentality where, you know, you feel comfortable putting money to work in the market.

17:28: Once you start making money, the next logical thing is to go a bit further down the risk curve, right?

17:34: You go from, OK, I'm just going to buy Spy to, OK, you know what, I need some tech exposure to then, OK, you know what, IWM's coming up.

17:42: Let's put some value stocks in my portfolio, and then etc.

17:45: you know, that's where Bitcoin, same same kind of thing.

17:48: Oh, I'm really.

17:49: on Bitcoin.

17:49: Oh, Bitcoin's working.



17:50: And then people go down that risk curve.

17:52: Oh, Ethereum, yeah, this is looking good too.

17:54: Oh, Solana, let's get some of that in my portfolio.

17:57: And so that's what I think is really key here when it comes to this chart, is just the comfort people are feeling when it comes to putting on risk and buying buying most dips here in BTC.

18:10: And with that said, you know, we did have gold participate and, and really start to outperform BTC for a while, but with risk appetites rising, it looks like the baton may be being passed from gold to Bitcoin.

18:26: And you can see that here in this chart with the sharp ratios converging.

18:30: So we are starting to get a bit more outperformance from BTC and a bit of sideways consolidation and lackluster price action from gold.

18:40: Now, this is something I've pointed out for years, because I've talked about that trade where if gold is bullish, typically, Bitcoin's going down or sideways.

18:50: If Bitcoin is bullish, typically gold is going down or sideways.

18:54: And Sometimes that works on a day to day basis, sometimes it doesn't, but a lot of times in the overall trend, that remains true.

19:02: And so now we're seeing this instance where we're starting to see Bitcoin, really consolidate and tighten up near the highs, and we're starting to see gold start to break down, and, you know, under the 50 day moving average.

19:13: It tested 300 on GLD the other day.

19:16: And it did bounce, but you know, maybe that's just a bit of an oversold bounce, and we'll look at gold here in a minute.

19:22: You know, it's off, it's up off the low right now, but it's still under the 50 day moving average on GLD.

19:28: So watch this space, guys.

19:30: Pay attention because if we do start to see some of that money come out of gold, then it might find its way into IIT, Bitcoin, generally, you know, Bitcoin, the asset, and maybe some of the other cryptos.

19:44: As I mentioned, gold has outperformed BTC year to date.

19:47: You can see gold 25% on the year, Bitcoin only 11% on the year.

19:52: But again, you know, there is room for catch up.

19:54: So this, I think, is a positive for anyone who is a Bitcoiner.

19:59: And for most people holding Bitcoin, we are above the short-term holder cost basis.

20:05: Short-term holder cost basis is right here in and around.

20:08: , 90,000.

20:09: So that means, you know, as long as we hold up above 90,000, most people who are short-term holders, we can kind of, traders.

20:19: They're gonna hold, they're gonna hold the asset.

20:22: Why?

20:23: Because they're in profit.



20:24: And what we see is when we drop under the short term holder cost basis, that's when we get volatility, that's when we get downside moves, but when we hold up and above, a lot of times that can resolve bullish to the upside.

20:36: So, so from a Bitcoiner perspective, we want to make sure that we hold above that short term holder cost basis.

20:42: And for those of you who are just trying to understand what that means, you know, think about it when you put a trade on.

20:47: When you first put a trade on, you are the weakest hands, right?

20:51: Because you are more likely to sell if the trade goes against you.

20:55: You know, if I put a trade on today and it goes negative, I'm more likely to sell, where if someone put the trade on 20 days ago and is sitting on a big, fat, juicy profit, they're not more likely to sell.

21:06: They're less likely to sell because they're sitting on a good profit and they're fine.

21:09: So that's how you want to think about it when it comes to, short-term holders, and, and as it stands right now, over 95% of the people holding Bitcoin are in profit.

21:18: And as Dan says, that's positive because people want to sit in profit.

21:23: They want to see that green in their account.

21:25: And as I mentioned, it's hard to put on good trade sometimes, and some people don't want to risk closing out a good trade to then take a chance on a new one if the one that they, if the one that they have taken to the dance is already working for them.

21:40: So, to wrap it all up, to put a bow on everything of what I'm trying to get across to you guys today is fiscal policy is positive for markets.

21:49: Regulatory policy is positive for markets, right?

21:53: Stablecoin policy is positive for Bitcoin.

21:56: Trade policy Positive for markets.

21:58: They keep kicking the tariff can down the down the road.

22:01: Lots of money on the sidelines and bullishness is elevated, but it can go higher.

22:06: You know, extreme greed can stay greedy for a while.

22:10: So we want to be open to anyone who is on the sidelines buying any dip that comes as long as these stocks hold in and around their key moving averages.

22:22: These are dance active trades right now, AAI AT AT II, JPMorgan, LDOS and Luckin Coffee.

22:31: Let's take a look at those stocks right now, and then we'll get to any questions that you have, going forward, and I hope that this has been, helpful.

22:39: OK, so we'll start things off here with AI.

22:42: , this is on Dan's active trade list.

22:46: He added it just above that \$25 level.

22:48: This is what, you know, I, I call this a low base, and I call it a low base because of the 200 day moving average, right?

22:56: Anything under the 200 day moving average is low.



22:58: In my opinion.

22:59: That's how I kind of classify it.

23:01: So we have a low base here, a potential low base breakout, breakout on high volume, pull back on less less volume, less than average volume, and Dan Stop is in around \$23 right around that 50 day moving average.

23:14: So if you bought this Here, the other day.

23:17: I think you're still OK.

23:18: But if it closes under the 50 day, I'd probably want to step aside.

23:22: If you're looking at this for the first time, you know, maybe you want to take a little stock here and then have a tighter risk reward than the initial breakout.

23:31: I could be small here, small position, you know, very small position, just a starter position, and then I'd want to add if it rewards me.

23:40: If you hold this right now, maybe you want to add above 2645 and see if it can break above that 200 day moving average.

23:47: AT AT looking great.

23:49: Higher than average volume breakout, blue sky territory.

23:53: Looks really good.

23:54: Let it work.

23:55: You could consider moving a partial stop under today's intraday low.

23:58: That could work.

23:59: Otherwise, I think this one is fine.

24:02: I bet, back down to the 8 day EMA.

24:04: You can kind of see the pattern that I'm looking at here in IIT, bit of a cup, bit of a handle, pull back to the 8 day EMA.

24:10: Again, this is a spot where I could buy a little here.

24:14: And then I'd want to have a a a bit of a loose stop, just because it is still in consolidation.

24:19: Anytime you're out of stock and it's just going sideways, you know, you're more at risk to get stopped out, right?

24:25: Because it's just going sideways, not trending up.

24:28: So, I think you want to be small here on IBIT, and then consider a breakout alert and then around 63.

24:36: Get above 63, then you can add.

24:41: So, small here, if you want to buy some.

24:44: Maybe a partial, you know, stop near the 50 day close under the 50 day.

24:48: Maybe you want to step aside.

24:50: That's, that's only a couple of bucks.



24:52: So, yeah, you know, you could do that with a small position, and then if we get that breakout above 63, then you're adding to that trade.

24:58: JP Morgan still working great, ended up trend above all the key moving averages.

25:02: Let it work.

25:03: He had a close under the 8 day, maybe you want to take partials.

25:06: Otherwise, I think it's OK.

25:07: LDOS looking great too, a bit extended.

25:10: I mean, this is again, you know, from a trading around a core position.

25:14: This is probably a spot where you could take, take a little off the table, just small, maybe 1/8 of a position.

25:19: You know, if you have 100 shares, maybe you want to sell 10 or 5, you know, something like that, just to kind of stay and flow with it.

25:25: And then if it does pull back, then you have some sideline cash to buy some more.

25:29: but nothing wrong here, you know, it's, it's not doing anything wrong.

25:32: There there there's a probability that this just keeps going up.

25:36: And then eventually tests some of the highs up here.

25:40: So just understand that, but it'll probably not happen in a straight line, right?

25:44: It's gonna go up, it's gonna go down, it's gonna go up.

25:46: So just stay and flow with it.

25:48: I think it's fine.

25:49: Yeah, it's extended above the 8 days, so near-term traders, maybe you want to take some off, but I wouldn't sell the whole thing.

25:55: I would try and stick with this one.

25:57: Luck and coffee.

25:58: Now this is a China stock, so just be aware of that, there's inherent risk with most China stocks generally.

26:04: Of course, China's economy, you know, who knows what it's actually doing, but this stock is working OK.

26:09: Just getting rejected here at \$40.

26:11: I don't think you could buy it here.

26:14: But I think if you're long, I think you wanna stay long, and then add with a move above 40 on momentum.

26:21: And then let's go through some stocks that I was watching last week that I talked about in my video on Thursday.

26:27: Google, wanna see Google get above 18115.

26:31: Again, this is a spot here where, yeah, I know earnings are coming up soon, a couple of weeks, but this is a spot where you could buy a little starter position, and then at least you have a lower cost basis if it does break above 180, 115.

26:45: Amazon looking good here.



26:46: It's trying to do what I was hoping for this morning when I mentioned it, trying to get through.

26:52: 224.

26:54: I think you could buy this here, but then you just want to have a stop kind of down here, 216, so small.

27:00: I mean, the volume today isn't great.

27:02: So, I think you just want to be small here, but this is working.

27:05: Microsoft, Mr.

27:06: Softy, just under 500.

27:08: again, I think you could buy a little here as a starter and then look for a move through 500 coming on volume.

27:15: MicroStrategy, MSDR.

27:17: Just going sideways.

27:19: Holding, I'm gonna delete these lines so you see price better.

27:21: Holding the 8 day EMA, a bunch of us at crypto Marmmentor are long MSTR and we're also long MSTX.

27:29: We got these a couple of days ago.

27:31: And did get shaken out of some, but ultimately bought it back as it recovered.

27:35: And that's just something that, you know, I mean, that happens, right?

27:38: If you're actively trading your money, you're gonna get shaken out.

27:41: And so that's what happened to some of us here at Crypto Marmmentor when we saw, you know, we bought micro strategy on this day here.

27:51: Looked like it was gonna break out.

27:53: Lower closed the next day, and then what happened is it fixed itself.

27:57: And, and so again, you know, this is a situation where if you're in a stock and you get shaken out because of a bad clothes, OK, look for it to set up again tomorrow.

28:06: Does it fix itself tomorrow?

28:07: If it does, you can reinitiate that trade and then reissue your risk with a stop at the low of that day.

28:13: So that's what we did over at Crypto Marmmentor.

28:16: this was working out OK.

28:17: I really think the breakout comes above 4:30.

28:20: But I think it makes sense to get some started here.

28:23: And one chart that I didn't include in my presentation today.

28:28: , I did print it out, but I, I, I didn't include it because I thought it was, there we go, MSTR.

28:37: One thing that's notable, you know, if you're looking at Bitcoin and trying to get some bitcoin exposure.

28:42: This is a micro strategy versus Bitcoin.

28:45: And what we see just, you know, let's go one year.



28:49: From a one year perspective, you've doubled your money being in micro strategy.

28:54: From a year to date present, from a year to date situation.

28:58: Bitcoin's up 12%, MSDR is up 34%.

29:02: So that's really why you want to care about micro strategy.

29:04: You're looking for the outperformance.

29:06: Now, again, for those of you who like to trade with their hair on fire, and sometimes I do.

29:10: , we like MSDX as well for a little extra juice.

29:16: Now, you got to manage your size on this.

29:18: But, you know, again, think about it.

29:20: If Bitcoin doubles, micro strategy is probably going to go up.

29:26: Twice that.

29:28: MSTX is probably gonna go up 4x that.

29:31: So, you know, let's just say Bitcoin doubles and it goes to 200,000.

29:36: Then, OK, what are we looking at?

29:37: We're probably looking at MSTR above 800.

29:41: And then we're probably looking at MSTX.

29:45: You know, back, back above 100.

29:47: So that's, I mean, that's what I think of when I look at, look at these things and, and try and, you know, parse out where I want my portfolio, and, and why I want to focus on a stock that has traditionally outperformed.

30:00: AMD's back under the 8 day exponential, was looking for this to get above 140, can't do it right now, so just be careful on AMD.

30:07: Shopify just under resistance.

30:09: I think you could buy some shop here, and then add above 11745.

30:14: Netflix, going sideways, not doing anything wrong, but just consolidating.

30:19: Dell, I mentioned Dell last week, looking for a potential gap fill to the upside here on Dell.

30:24: You can see this earnings gap from back here in, oh, I gotta move this, back here in December, sorry, November, December.

30:31: And so if, if it does break up there, you know, maybe you get a bit of an upside gap fill.

30:36: I think Renee was talking about, Vivve last week.

30:39: Ask me about V.

30:40: Viv is just going sideways.

30:42: I think the real move comes above 291, but I like this tight base, right?

30:46: We want to see tight price action in and around key moving averages.

30:50: Viv is giving it to you.



30:52: So again, this is somewhere where I think you could own a little here and then add above 29165.

30:59: MasterCard was above the 50 day moving average, just kind of chopping around right now.

31:03: Keep an eye on these just because I do like the fact that these recovered quickly off the lows.

31:08: You may remember one of the reasons that MasterCard dropped was Circle, CRCL.

31:13: CRCL was talking about, you know, doing some Well, Circle is a stablecoin for those of you who don't know.

31:19: And essentially the idea with stablecoins is that you can transact with stablecoins and lower potential fees on credit cards because credit card fees for merchants are extremely high.

31:33: Ask, ask any.

31:34: Local store owner, business owner, how much are you paying Mastercard this year, this month?

31:38: How much are you paying Visa this month?

31:39: A lot of times, you know, they don't make as much money if they're if people pay with a credit card.

31:44: And so the idea is that stablecoins can reduce those fees by charging fractions of pennies if they wanted to.

31:52: So that's where, you know, kind of the, the negative sentiment came on some of the credit cards, but they've recovered quickly.

31:58: So, you know, maybe, maybe people kind of got ahead of themselves when it comes to how quickly stablecoins are going to get implemented.

32:05: We'll see.

32:06: We're looking for stablecoin regulation to come sometime this month.

32:11: Does MasterCard and Visa react negatively when that happens?

32:14: If it does, then I think it's something more important, but for now, it's back above the 50 day.

32:19: So, that's all I got for you in terms of my presentation, guys.

32:21: I hope that was helpful.

32:22: Let's get to some questions, and then we'll let you go.

32:27: , OK.

32:32: From Joe, can you look at HLI since Dan mentioned it?

32:35: Oh yeah, sure.

32:42: So it looks like it tried to break out here, Joe.

32:45: Down near the lows today, it's a bit above, it's a bit high, in my opinion, above the 8 day, and it just had 3 days up.

32:52: So, I would, I would assume that this needs to tighten up a bit, right?

32:57: Kind of go down here and then do something like that.

33:01: That's what I would look for here.

33:03: I look for a bit of a pullback to the 8 or a bounce off the A.



33:06: The fact that, I mean, the general stock market is near the lows today, so it's asking a lot for HLI to break out in that case, but it is bumping up against a pretty clear resistance level at 187.

33:19: So you could have a breakout alert at 187.

33:22: I'll set one here on my software too, and then look for a move through coming on volume.

33:27: but I don't, you know, this doesn't look like a by day right here right now, unless it can fix itself.

33:33: Now, maybe You know, hourly trend is OK.

33:38: You know, I'm, I mean, I'm picking it apart here, but I want to look for great entries.

33:42: I just don't think this is it right here right now, but maybe above 187, it could do it.

33:46: , let's see, from Renee, from a market sentiment point of view with increased bullish sentiment as traders throw in the towel at all-time highs, possibly a contrarian signal to take profits, lighten up and get ready for musical chairs, or is that overthinking?

34:05: No, I think, I think you're absolutely right, Renee.

34:08: I think that that is something to pay attention to and maybe that's why we're getting some selling and spy right now, right?

34:13: We had a big strong close here on Thursday.

34:18: Lower open, and now we're kind of filling some gaps and, and, we could be doing a bit of backing and filling right here right now.

34:24: So, from a near term trade perspective, I would absolutely think Chopping volatility or at least some digestion out of this move.

34:34: And you can see this move here on Sy just right now.

34:37: I mean this is a pretty clean pattern, right?

34:40: flag pattern in and around key moving averages, clear support at the 21 day.

34:45: We got a higher high, just above some tops there, and then what happened?

34:50: The trend started to accelerate and it was off to the races.

34:53: So, you know, typically when we get these moves off the low, Now, here's a 3% move, and it led to multi-day consolidation.

35:02: And then here, you know, this looks like a by day here.

35:05: What happened?

35:05: It went up 2%, multi-day consolidation.

35:08: So here we are again.

35:10: We went up over 3%.

35:12: I would expect multi-day consolidation.

35:15: So, especially with CPI and PPI coming out next week, I don't know what the market's gonna do based on that, but again, from a near-term trade perspective, yeah, maybe you want to take some off the table.

35:25: You know, I haven't looked at Robin Hood today.

35:27: , but, you know, it's just going sideways right now.



35:29: There's no reason to be looking at this going, oh, I got a pile in the hood right now.

35:33: So I think digestion in the general market is pretty normal, especially with, extreme greed as high as it is.

35:41: So, a good observation, Renee, and, and absolutely, I think it makes sense to, you know, to, to just be near term perspect and near term protective if you do have massive gains.

35:53: You know, if you're sitting on A ton of, a ton of gains right now.

35:56: there's nothing wrong with taking some off the table.

35:58: Just make sure you have that cash ready to go for in case we get a higher high and a breakout.

36:02: , Renee is asking about Futu.

36:08: This is another China stock.

36:10: Oh, nice pattern here.

36:11: , good volume on the day.

36:14: Yeah, I think you could buy some of this here today.

36:18: With a stop down near the 21 day EMA, at least a start.

36:23: So, small position right here right now.

36:26: Add above 127.

36:29: And then, once that happens, once that ad comes, if it does come, Then you're moving your stop up to today's intraday low.

36:37: That's how I trade this.

36:38: , Robert, I added to Roblox and ATAT today.

36:46: What do you think?

36:47: RBLX.

36:48: Let's take a look at Roblox.

36:50: Yeah, nice.

36:51: I mean, this is one where, OK, this is this is outperforming, right?

36:55: So you got Robert, you're right to add to your position here today cause you're just following price higher, right?

37:00: Hood, as I just mentioned, that's not really doing anything.

37:03: There's no reason to add right here right now.

37:05: But but Roblox?

37:07: Yeah, I think you're good.

37:09: You know, keep in mind today's volume is quite low.

37:12: But nice recovery, like a lower open and looks like a potential higher close incoming.

37:17: Nice move.

37:18: I think you're good here, Robert.



37:20: I would consider a partial stop.

37:21: I don't know where your initial buy was, Robert, but I would consider a partial stop right around that 21 day EMA.

37:27: If you get a close, a close under the 21 day, maybe you want to take some off.

37:33: ATAT, as I mentioned, looks good.

37:35: Yeah, I think the stock's working here.

37:36: So, again, from a, I don't know where you bought initially, maybe you bought with Dan, maybe you bought later.

37:43: maybe you want to have a stop under today's intraday low on those new shares today, Robert.

37:47: Hopefully, that's helpful.

37:50: Roman, do you have an opinion on Tesla?

37:52: TSLA?

37:54: yeah, so I mentioned looking for a bounce on Tesla this morning.

37:58: I don't really think it's in a great spot right here right now, unless you put a stop at the low of the day.

38:03: Now, keep in mind there's still lots of drama going on with Elon and Trump, and I know, you know, I know Trump is talking about how Elon's mad about the EV mandate or the EV.

38:15: Tax credit.

38:16: I don't think that's actually the case.

38:18: I don't think he's mad about the tax credit.

38:19: I think he's mad about the spending.

38:22: And and I think he said something like, cut the tax credit anyways, it doesn't matter.

38:26: I don't need it.

38:27: So, you know, I, I do think that's it's a bit of noise.

38:32: But from a new trade perspective.

38:35: I think you just want to be careful, just be aware of that potential headline risk, where, I mean, you know, nothing, nothing that I know of fundamentally changed with Tesla today, but the stocks down 7%.

38:47: So, you just don't know what it's gonna do.

38:50: So if you're gonna buy it here, Roman, I would just be small.

38:53: I'd be small and if it closed under today's low, meaning if tomorrow it does this and it comes back down here, then I think you just want to step aside and wait for tighter price action.

39:05: Tight price action is key.

39:08: you know, and this is, this is a perfect example here on this chart.

39:14: Where, sorry, I gonna move some things.

39:16: Where we have tight price action around key moving averages.



39:19: So, Roman, this is really the kind of pattern that you want to see.

39:23: You wanna see, I mean, here you're taking a shot, right?

39:26: I hope it works out.

39:28: I hope it goes higher tomorrow, but there's no real setup.

39:32: Where if you look at tight price action, at least with that, you can kind of, you know, you, you at least have levels to define your risk off of.

39:39: You can say, OK, I know where I'm wrong, right?

39:42: If it closes under here, I'm wrong.

39:47: If it breaks above here.

39:49: Oh, that oops, that might be a buy, because it's breaking out of a consolidation, right?

39:56: So what happens the next day?

39:57: Boom, you're in.

39:59: And then of course it kind of gives it all back.

40:02: So, this is a fake breakout, a fake out, didn't happen, but that's essentially what you want to look for, and then that's the signal that you want to see.

40:10: That's a better setup, Roman.

40:12: Than taking it right here.

40:13: Taking it right here again, doesn't mean it can't bounce higher.

40:16: Doesn't mean it can't fill some gaps to the upside.

40:18: Absolutely it can.

40:20: It's just lower probability, so you want to manage your size correctly and just be smaller.

40:27: OK, from Mark, ask about ZS.

40:31: Let's look at Z scalar.

40:33: Nice pattern here, Mark.

40:34: In an up trend, above all the key moving averages.

40:37: Just let me zoom out.

40:38: Yeah, it's close to close to the all-time highs.

40:41: This is one we've been watching for a while.

40:43: I mentioned this one.

40:45: Way back here.

40:46: I don't know if you guys remember, in April, I was talking about this because I saw this tightening up in this like long pattern here.

40:54: So, I've had these lines on for a while.

40:56: I missed the trade, I didn't take it myself.



40:59: But it's been just coming out of that and really going strong.

41:02: So, Mark, if you're looking to buy this right now, You know, volume's low today, but it is showing a lot of relative strength because it's green when the market's red.

41:11: So, I like that, that's a positive.

41:13: I think it could be small here and then add above 317.

41:18: And your stop is that is that that 21 day EMA in and around 2, 302.

41:25: To start, and then as it rewards you, you're moving that stop up.

41:33: OK, let's see.

41:34: , there is a lag, you are showing Google and Amazon.

41:41: But talking about MSDR and BTC, oh, OK, sorry, I don't know, can you guys see, am I showing the correct chart here, guys?

41:49: I should be on VS sorry, ZS.

41:52: OK, I'm getting some thumbs.

41:53: All right, Vishnu, I'm I'm sorry that happened.

41:56: I don't know why that is.

41:58: maybe I was messing around with some charts, but hopefully you were able to get what I was laying down with that one.

42:04: Sorry about that.

42:05: , OK, from Harry, what do you think about the pattern on USFD?

42:12: Nice saucer at the bottom and less than 5% difference between.

42:16: , less than 5% difference between entry and the 50 day moving average earnings are August 7th.

42:23: Let's look at it, Harry, USFD.

42:27: I don't think I've ever looked at this chart.

42:31: Yeah, it looks OK.

42:32: I mean, it's in an uptrend, right?

42:33: That's what you wanna see, Harry, so you're fishing in the right pond.

42:36: , in terms of a by day today, you know, I don't, I don't see today as a by day.

42:42: I don't know if you, bought this.

42:44: , but, you know, Thursday looks like a goodbye day.

42:48: Any day where it bounces off the 8th day of the 21 day could be a good starter day.

42:53: if you're looking for a breakout.

42:56: You know, there's your, there's your signal right there around just around 7970.

43:00: , it is a bit high off the 8 day right now for a new position, so I would just, you know, I would wait for this one today, Harry.



43:09: If you're looking to buy it today, I'd wait.

43:12: I'd wait for either a higher high or a strong close.

43:14: If the close is strong, like near the high of the day, and it does it on good volume, then follow that volume.

43:20: But in terms of a new position right right here right now, as I'm looking at this chart, I just gotta say, wait.

43:27: Hopefully that's helpful.

43:28: I do see the saucer you're talking about.

43:30: John, I would love your thoughts on Beam and Dave, B E A M.

43:38: Being therapeutic.

43:39: So, John, this is under the 200 day moving average.

43:43: So, again, it's a it's what I would call a low pattern, and the thing with low patterns is lower probability.

43:50: So, it just means it's riskier and you want to manage your size.

43:55: So nice day here on Wednesday, kind of coming in back to support.

43:59: I think you want, you know, if you're gonna buy anything under the 200 day moving average, a lot of times you want to get it closer to the other moving averages, right?

44:06: That's what you want to do.

44:07: You don't want to buy the highs.

44:09: Unless, you know, I mean, if you're buying it right here.

44:13: At this high here, gosh, you know, I mean, your shops really gotta go a couple dollars down.

44:19: Because that's the range.

44:21: And so this is just in a choppy sloppy range right now, John.

44:24: I would just be careful, or I'd wait for a bounce.

44:27: You know, if you get a bounce off the eight day EMA, so let's say it does that tomorrow, then that's an OK day, because then at least you're closer to actual support.

44:40: But this is one where I, I just think it's a high risk trade.

44:45: Dave, Dave looks, Dave looks better.

44:47: This is the kind of pattern you want to see, John.

44:50: In an up trend, above all the key moving averages, you know, it can be really enticing to try and catch the bottom, right?

44:57: Everyone wants that story where I caught it right at the bottom and I wrote it to glory.

45:02: Gosh, yeah, I can't tell you how many times I have just wasted money by trying to catch things at the bottom.

45:08: A lot of times, what you wanna do is you just wanna wait for it to be above all the key moving averages.

45:14: And even just looking here on Dave, right?

45:17: You could have tried to catch this on the bottom so many times, and then just gotten shaken out and chopped out as it's under the 200 day moving average.



45:28: Oops.

45:29: You know, I mean, this would just shake you out and and chop you to pieces, where if you just waited for it to get above and stay above the 200 day moving average, you were able to get in, define your risk, and then let the trend work for you, and that's where the real money is made, right?

45:46: The real money is in letting the trend push away and just letting other people buy it up.

45:52: So that's what I would say, John, in in terms of just your scanning.

45:56: You know, I don't know where you're at in terms of your scanning in terms of your, you know, what makes your, your criteria, your, your level of standard for looking at charts.

46:04: But John, I would just say focus on things that are above all the key moving out.

46:08: You got the wind at your back, it's gonna be an easier trade and there's more likely to be better patterns in that case.

46:15: So this is a great example of that, right?

46:17: Like if I, if, if you gun to my head, which one was I gonna buy, I'd buy Dave all day because it's in an uptrend, right?

46:25: The wind is at our back.

46:27: So, nice pattern here.

46:29: you know, I think again, you could be small here.

46:32: Stop down near the 8 day, you know, maybe around 2 250 to start.

46:38: I mean, that's a, that's a long way down.

46:41: So you don't want to be small.

46:43: But then if it does work for you, and if it does this, Then, OK, then you're moving that, you're moving that stop up.

46:50: But you typically want to look for support, and a lot of times you can find that just by looking at the nearest red day, right?

46:57: Because the red day.

46:59: What what a red day tells you is where the sellers came in.

47:03: And so what that what that does essentially is it allows you to say, OK, this is as powerful as the sellers were on that day, and then the buyers took it, took over after that.

47:14: So if you're looking at a chart, you say, OK, where, where should I define my risk?

47:17: Where should my stop go?

47:19: A lot of times you don't want to use the green day, the closest green day.

47:23: You wanna use the closest red day.

47:25: Because again, that's the sellers coming in with their power.

47:29: And then if they aren't as, you know, if they can't push it lower, then this low here, 252.

47:36: Then you know exactly how you're defining your risk, and you know that you should be safe as long as it holds up above that 252 level.



47:44: So, John, I hope that's helpful.

47:45: I kind of went off the rails there a bit, but I hope it was OK.

47:49: All right.

47:49: for John, this is a different John, this is Robin Hood.

47:53: Yeah, John, Hood's looking good.

47:54: Like, I wouldn't, you know, if you own this from below.

47:57: And a lot of us over at crypto market mentor we're trading it in and around here at 47.

48:01: You know, if you're in this trend and you have a good cushion, I would just let it work.

48:06: I would just let it work.

48:07: Until you get a close under the 8 day, let it work, man.

48:12: Thoughts on Tempest AI TMP I think TMPS.

48:19: TMU, maybe it's TMUS.

48:22: No.

48:23: What's the ticker there, James?

48:27: Oh, I just had it.

48:28: TEM, there we go.

48:29: , Yeah, you know, nothing really.

48:35: I don't really have any thoughts here.

48:37: again, just from a, just from a, you know, a scanning perspective, right?

48:41: Under the 50 day, under the 8 day, under the 21 day, and it's red on the day.

48:46: So, you know, the wind isn't at your back here, you're not in a position of power, you're kind of hoping that the bottom is there, but there's no real indication that the buyers have shown up again.

48:58: So, James, I would just be careful here.

49:01: And I'd wait for a clean pattern.

49:03: I don't really see one here.

49:04: You know, I see a bit of a Oops.

49:09: I see a bit of a wedge, kinda.

49:12: But I'm really forcing it.

49:16: You know, if you have to force a pattern, be like, OK, it's kind of in a channel.

49:21: I mean, that's the best I can do here with this.

49:23: So, you know, it is at the bottom of the range of the channel, but there's no indication here, James, that it's gonna go higher, right?

49:30: You got to see the strength come back.



49:33: You want to see it do this back above the 50 day moving average.

49:36: And then if I can get above that channel line, where it's been rejected over and over and over again, then I think you're in a better position.

49:43: But right here, it's just risky.

49:47: OK, for Mitch.

49:49: C P and G.

49:54: Kupang.

49:54: OK, in an uptrend, above all the key moving averages, bit of rejection here on the day.

49:59: I don't see today as a by day here, Mitch.

50:02: if you're long, I think you'll wanna stay long.

50:04: Maybe consider a stop rate under.

50:07: This slow here 2950.

50:11: And then what you could do is have a breakout alert.

50:16: Right around 3090.

50:19: And then see if it'll get above there.

50:22: Right now, what we're seeing is the stock's moving up, yeah, it's green, green, green, but look at the volume here.

50:30: Decreasing.

50:31: So the buyers are getting less aggressive as the stock moves up.

50:36: And again, that kind of speaks to what Renee and I were just talking about in terms of sentiment, right?

50:41: If if sentiment is already frothy, and we're seeing buyers get less aggressive, then that means that there there potentially could be a bunch of sellers on the other end of that, because what you're gonna see, especially on a stock like this that just had a massive move.

50:55: I mean, look at the move here, just off the 200 day moving average.

51:00: You know, 30% in two months.

51:04: You know, there's a lot of people sitting on a good profit here.

51:06: They might get a bit antsy, right?

51:08: They might start to say, oh wow, OK, the stock's gone up a lot.

51:12: Market's frothy, or frothing, not necessarily frothy all the way, but still, you know, the markets, you know, even if the stock market just kind of chops sideways for a bit, you might get some weak hands, lettuce hands are selling, where people are just like, you know what, stock.

51:27: not rewarding me, maybe I'll take some off.

51:29: And if the buyers are less aggressive in that kind of environment where we're seeing now with the volume dropping off, then I think again, it just leads to more consolidation.

51:38: So I would wait for tighter price action, more consolidation, and you kind of saw that here.



51:46: Right, where we saw the stocks just kind of chop sideways for a couple of weeks.

51:49: So, that's what I would look for here, Mitch.

51:51: I'd look for sideways consolidation, and then you want to see where the where the resistance is.

51:57: So for here, within this active sequence, we see resistance.

52:05: Right there, right?

52:07: Couldn't get a buff, couldn't get a buff, couldn't get a buff.

52:10: Where's the next time to buy when it does get a buff.

52:13: Boom, right there.

52:15: So, that's what you'd want to see.

52:17: You'd want to see this, go sideways for a bit, and then eventually take out that 3090 high, and do it on volume.

52:28: Hopefully, that's helpful.

52:30: HRI for Rich Robert, HRI.

52:33: , yeah, Robert, it's under the 200 day moving average, so, you know, I'm gonna, I'm gonna say that again, where I would just be careful about anything under the 200 day moving average.

52:45: You do have a potential rebound here.

52:48: You know, you have a, a pretty big washout low.

52:53: In April You have a potential high or low here in June.

53:00: And you have a higher high, but now you're just kind of at the top of the range, right?

53:05: If this is a W, you're buying at the top of the W here.

53:08: So I would wait for this to firm up.

53:10: Again, I'd wait for tighter price action.

53:12: Hopefully that's helpful.

53:14: For Mitch, any thoughts on the 4th turning?

53:17: , Mitch, I got lots of thoughts on the 4th turning, but I won't, I don't, I don't have time for it, here today.

53:24: but you guys should definitely read the 4th turning.

53:28: OK, for Michael Pallant here, PLTR let's go.

53:32: Yeah, doing OK, Michael.

53:34: In an up trend, above all the key moving averages, I like that the 50 day moving average is catching up to price.

53:39: I think if you get a close under the 50 day, then you want to step aside.

53:42: But for now, not doing anything wrong.

53:48: OK, Alice, referencing trading around a core.

53:51: I have a core from Nvidia from below.



53:53: I can't do options.

53:55: If I add on dips, it'll raise my average price and reduce the cushion when I trade around a core.

54:00: Is there a point where it's not worth it because you're averaging in too high?

54:06: Oh yeah, sure.

54:07: Like sometimes, Alice, you just want to sit with your position, right?

54:11: And, and let that, let that cushion build up.

54:14: So, you know, if you, if you're long Nvidia and you got a great cushion, you know, again, I, you know, you didn't put your price and that's OK, I'm OK with that.

54:22: I don't know where you bought, but, you know, I, what I would do if You know, you, you just want to bring those, look for those bounces.

54:31: Right?

54:31: Those bounces near the key moving averages, and for you, especially if you have a core with a really good cushion.

54:37: You know, a pull back to the 50 day, that's where you're adding.

54:40: You know, a pull back to the 21 day, that's where you're adding.

54:43: You're not gonna wanna add and chase prices higher, because it'll do exactly what you said, it'll raise your price up.

54:50: So, sometimes what you can do is just hold your position.

54:54: And then look for Alternate exposure.

54:59: Like, if I'm, if I have a nice cushion in Nvidia, and I want more tech exposure, you know, yeah, OK, I could buy more Nvidia, but to your point, that's gonna raise my price up.

55:09: Well then maybe I'm looking at something like QLD.

55:12: Because at least then I can define my risk with a new trade, and I know, OK, if I if I get close below this level, blah blah blah, I'm out, but then it doesn't impact your Nvidia trade.

55:23: Alternatively, what you could do is look at something like NVDL.

55:29: Now this is a leveraged Nvidia trade.

55:33: You know, you could, again, I don't know what your situation is.

55:36: I don't know how close you are to retirement, but sometimes what you could do is, you know, if you want, if you do see Nvidia start to go, like start to do a momentum move, and you say to yourself, jeez, I love Nvidia, but I don't want to follow this.

55:48: I don't want to chase it and wreck my good trade, then you could try something like NVDL and then just kind of do a short swing trade, day trade kind of thing and capture some of that extra momentum with one of these leverage.

56:01: ETFs.

56:02: So QLD is really good.

56:03: I mean, this is just general tech exposure.



56:05: NVLD Again, it's a bit more, it's just Nvidia, but if you do have cash on the side and you're just looking for maybe some near term momentum trades without having to wreck your current trade Nvidia, I think that that could work.

56:20: Hopefully that's helpful.

56:25: OK, from Roman.

56:26: Good morning, Scott.

56:27: I bought a core weave on Thursday.

56:30: Wanted to add if it goes below 166.

56:34: 22 on volume.

56:35: Today's low, is that a good plan?

56:37: So, I did see, and I think Henry posted something about core weave.

56:43: C R W V.

56:45: In the crypto market mentor chat, and maybe in the stock market mentor chat as well on in the forum about Core weave and CORZ and them doing their acquisition.

56:58: So I think that that's one of the reasons that we saw core weave kind of sell off a bit, and we saw Coors go down a bit, is because of the acquisition of core weave buying cores.

57:09: But, you know, if you're looking to add to your position, Roman, I mean, I think you could add a tiny bit here, tiny bit, just to stay and flow, and then have an alert in and around 166 to your point.

57:23: I think that that makes sense.

57:25: And your stop, I wouldn't use today's low.

57:27: I'd probably use this low here.

57:32: From Wednesday.

57:33: So that 21 day EMA.

57:35: Close under the 21 day, you're selling those extra shares.

57:40: But I think it looks OK right here right now.

57:41: It's just going sideways.

57:45: From Wanda, I just saw RBRK.

57:50: It's a security business.

57:51: , Z Scaler has been the front runner, but this one's moving.

57:55: Should have seen it last week.

57:56: Let's look, Wanda.

57:57: R B R K.

58:01: Oops.

58:04: Oh yeah, this one looks good, rubric.



58:08: Again, we're getting to that issue where we're seeing declining volume.

58:11: So that's, that's a bit of a, it's not a red flag, but it's a bit of a caution signal here.

58:17: but I think this is OK.

58:18: I see some tops.

58:20: Right here.

58:22: You know, we saw this is a breakdown spot, broke down to the 21 day, pulled all the way back to the 50 day, couldn't get above, couldn't get above, couldn't get above.

58:30: So I think, you know, if you're starting a position here, Wanda, I think you want to have a stop down near the swing low at around 83 to start.

58:40: Again, to start, right?

58:41: We don't want wide stops because that just, if we if we need a really wide stop, then our entry isn't good at all.

58:48: But if you're looking to, OK, let's get some started within consolidation, which is what this is.

58:55: Then, OK, you want a bit of a wide stop, because you're already saying to yourself, if you're buying within consolidation, you're already saying, well, I don't know what it's gonna do, right?

59:04: And if the market goes sideways, etc.

59:05: etc.

59:06: then the probability is that this is gonna continue to go sideways.

59:09: So you're early here.

59:11: The breakout is 9426 in and around that area.

59:16: Yeah, 9425.

59:22: And so, you're, you know, you'd want to buy a little here, starter position, and then add above there, coming on volume.

59:32: For Joe, I've been watching BKKT the last few weeks.

59:36: What are your thoughts?

59:37: BKKT.

59:38: Let's go.

59:39: yeah, nice one.

59:40: Back above the 200 day moving average, a big volume day here.

59:44: I mean, it doesn't trade a ton.

59:47: You know, this, what was the volume here the other day?

59:50: a million, 2 million shares.

59:52: I mean, it moves a lot.

59:55: again, I don't, you know, I don't like to buy red days.

59:58: I'm not a red day buyer.



59:59: I'm not a weakness buyer.

1:00:00: I'm typically a strength follower.

1:00:02: You know, I want to follow the other buyers because they're the ones, it's not my account that's gonna push the stock higher, right?

1:00:08: It's the institutions.

1:00:09: It's the it's the the massive buyers that are gonna push the stock higher.

1:00:13: So I think this looks OK if you're long, but if you're not, Joe, then I would look for a bounce off the 200 day moving average.

1:00:22: Or a new high.

1:00:24: Above 19, what's that 1960.

1:00:28: So there's your setups there.

1:00:29: Again, the bounce off the 200 day moving average, if we see further downside tomorrow, or you're following that momentum and you're just kind of riding that momentum.

1:00:39: But then keep in mind, you're riding the momentum, right?

1:00:42: You're, you're buying something that's already in motion, so you need to have a tighter stop in that case.

1:00:47: So if you're buying this momentum, like if tomorrow we get a big reversal and things go to the moon, Then that's kind of your line in the sand right there at 1959, because you're saying, I think the stock's going here, I don't think it's going here.

1:01:02: And because you're not buying it up here because you think it's going down there, right?

1:01:05: So that's kind of how I would play this one.

1:01:09: but again, Joe, I'd want tighter price action.

1:01:11: This is, this is kind of wide and loose, but I hope those setups work.

1:01:15: Robert, SMCI.

1:01:19: Yeah, see, this is tightening price action here, that's good, you know, that's what we wanna see.

1:01:23: And then what do we what do we have on the stock?

1:01:25: We have clear support in and around the 8 day EMA.

1:01:29: You know, dipped under today, but it's trying to get back above.

1:01:32: So we have a bit of a, you know, someone mentioned a curvature or whatever.

1:01:38: You know, we have a bit of a cup.

1:01:40: Maybe this is a shorthand.

1:01:43: So, I would look for Robert, I'd look for a move through 5065.

1:01:47: Now watch for that to happen.

1:01:48: By the way, guys, and someone did ask me this question, and I want to bring it up again.

1:01:52: In my morning note, I'm gonna say, You watch this, you know, watch for this at this price.



1:01:58: And essentially what that means for anyone who's confused, and I did get an email about it, and I saw a post in the form, it just means watch for a a move through and a close above that level.

1:02:07: So on SMCI here, you know, I think you want to watch for a move through and a close above 5065, because that could signal a buy into a, you know, a momentum move higher.

1:02:19: So that's what that means if you're reading my morning notes and you're kind of confused about them.

1:02:23: Hopefully that's helpful.

1:02:25: OK, Roman, thank you.

1:02:27: You're welcome.

1:02:30: Question from RD, what do you think of Galaxy and a lab?

1:02:35: G L X Y.

1:02:39: So, Galaxy Digital, this is a cryptostock for those of you who don't know.

1:02:43: Mike Novogratz is a big crypto proponent, and it just got recently, uplisted to the NASDAQ, I believe, which is why we're seeing a big influx in volume here, before it was just trading on the OTC.

1:02:56: So this one, I mean, OK, today, but I don't see this as a by day, right?

1:02:59: I wanna see the strength come in.

1:03:01: I wanna see the buyers come back in.

1:03:03: So if you see the buyers come back in tomorrow, RD, then I think you could use that 50 day moving average as your stop, but I'd want to see that, that kind of move.

1:03:12: I wanna see this get back above.

1:03:15: Today's high.

1:03:16: So today's high is 2144.

1:03:19: So ideally you get a bullish engulfing candlestick and a close above 2144, and then that'll at least give you a signal to to have some size on this, right?

1:03:28: Because it's it's kind of soaking up all of the cellars from the day before.

1:03:32: A lab.

1:03:34: Nice and tight.

1:03:35: Yeah, tight around the moving averages, clear support down near the 200 day moving average.

1:03:39: Look at the bounces off the 200 day moving average.

1:03:42: You know, 33 touches almost.

1:03:47: Right?

1:03:48: Boom, boom, boom.

1:03:49: So the, the buyers are coming in, in and around the 200 day moving average.

1:03:53: RD you have clear support there.

1:03:55: So, you know, again, from a new trade perspective, I'd want to be small here, stop under the 200 day and then you're adding with a move above 100 and a close above 100.



1:04:07: Hopefully that makes sense.

1:04:09: OK, Kenneth, any feelings on bull?

1:04:11: I have never made money on bull.

1:04:13: I've tried so hard, but it just I can't catch it.

1:04:18: you know, I, this is a, it's a new, it's a new issue, and, it is, it is shopping.

1:04:25: It doesn't, it doesn't trade.

1:04:26: I mean, it trades a lot in volume, but I found that this stock can just move around very quickly, you know, it has sharp moves.

1:04:34: It's moving up fast, it's moving down fast.

1:04:36: So that's what I would say about bull, is just be aware of that.

1:04:41: You know, if you're if you're looking at bull right here, Kenneth, I'd say, OK, maybe you want to be small, stop at the low of the day.

1:04:48: And the reason for that is, look at what happened here last week.

1:04:53: With a really nice move.

1:04:56: And then once it got a bit accelerated above the base, above the the swing base here, the sellers just stepped in.

1:05:03: They said, oh man, I've been sitting with this at \$10 for 3 weeks.

1:05:06: I'm out at \$14.

1:05:09: So, that's what I would say.

1:05:10: I would just be cautious of that.

1:05:12: And, you know, this is something Dan taught me as well.

1:05:15: Look at the people who are behind you in in the trade.

1:05:18: Anyone who bought in the red box is underwater, right?

1:05:21: So just be aware of that.

1:05:23: There's only a a small portion of the holders of the stock that are actually profitable.

1:05:29: And that kind of goes to what I talked about with Bitcoin before, right?

1:05:32: One of, one of the things that keeps me so bullish on Bitcoin is the fact that most people holding BTC are in profit right now, so they don't want to sell.

1:05:40: It's the people who are not in profit that are the weak hands, the lettuce hands, etc.

1:05:46: So there's a lot of pain in this chart.

1:05:48: So I think, I think, Kenneth, you just want to manage your size because of that.

1:05:52: You know, I look at this chart and I say, oh wow, this probably, you know, maybe this is gonna go back to 70.

1:05:58: It's at 12 now.

1:05:59: I should just pile everything in.



1:06:02: But remember, that's not gonna happen in a straight line, right?

1:06:05: There's gonna be, there's gonna be ebbs and flows, there's gonna be fits and stops.

1:06:09: and so I would just be careful here with size.

1:06:12: I think you want to be small.

1:06:16: OK.

1:06:17: Answered that one already.

1:06:19: Oops, Susanna, are, any thoughts on the quantum computing stocks?

1:06:25: R RGTI?

1:06:28: Let's look.

1:06:30: Nice one here, this is a good pattern.

1:06:32: And again, why is it a good pattern, guys?

1:06:34: You know, it's above all the key moving averages.

1:06:38: Bounce off the 21 day good volume consolidating near the highs.

1:06:45: Maybe we can draw a little bit of a down or slipping trend line right there.

1:06:50: And also draw a bit of an upward sloping trend line.

1:06:53: So you can kind of see the tightening price action, love tightening price action.

1:06:58: So, I think this looks good here, Susannah.

1:07:02: It's still in consolidation though.

1:07:04: So you'd want to be small and then look for The breakout and the close above coming on volume.

1:07:12: So I think this works, small here and then add above.

1:07:15: , Rocket Lab for Jody RKL B.

1:07:26: Yeah, Rocket Lab looks good here, Jody.

1:07:28: I think you could buy this right here right now.

1:07:32: Initial stop, 3360.

1:07:38: That's it.

1:07:39: Easy.

1:07:40: See, the good ones are easy, guys, when you're forcing it, when you're trying to convince yourself.

1:07:46: I don't know.

1:07:47: I heard someone talk about this.

1:07:48: They said this is going to do that.

1:07:49: I don't know.

1:07:51: I gotta, I gotta draw 20 lines to find a pattern on it.



1:07:54: That's usually when it's like, the market's telling you it's, you know, if it's too complicated, if you can't see the pattern right away, don't even bother because it's gonna be hard money.

1:08:04: This one here, in and up trend, above all the key moving averages, bouncing off the 8 day, decent volume on the day, and clear support down around the 8 day EMA just under 33.

1:08:13: I think it looks good.

1:08:18: Phyllis, will you please look at gene editing stocks like CRSP?

1:08:22: Sure, CRSP.

1:08:24: CRISPR.

1:08:26: So, this is, I mean, this is a just a tough pattern here, Phyllis.

1:08:31: it's working near term, but it's also had points where it got above and looked like it was gonna go and broke right down.

1:08:37: So, I like the volume here, big volume the other day, Friday, June 27th, massive volume.

1:08:44: If you're long, I think you want to be long, but I would be vigilant in terms of a close under the 8 day.

1:08:50: You want to step aside.

1:08:51: A close under the 21 day, you want to be gone.

1:08:54: That's what I would say about this.

1:08:55: Edit.

1:08:57: Looks kind of the same.

1:08:59: Long term down trend, it's had some tries above the 200 day moving average.

1:09:03: Those have failed, so it hasn't really changed the trend just yet.

1:09:07: Let's go to a weekly chart.

1:09:13: Yeah, it's, it's just a tough buy here, Phyllis.

1:09:17: I, I mean, I believe in the technology.

1:09:18: I think the technology is going to be amazing.

1:09:22: But that's just not a trend or a chart that I think is an easy buy here.

1:09:27: And again, you know, thinking about what we just looked at with that big red box, you know, who, who is losing money in this chart?

1:09:33: Everyone here for the past 5 years.

1:09:38: So, again, I would just be careful, be small or not at all.

1:09:44: And, and as long, you know, if it's above the moving averages, OK, you're long.

1:09:49: But again, I, I don't look at this as like a high probability setup.

1:09:52: I take I take this one all day, micro strategy, I take it all day over edit.

1:10:00: and even if the risk reward, you know, edit might get back to 20 edit might get back to whatever.

1:10:05: I just think that the the pattern is more reliable on something like this than Something like this.



1:10:13: Yeah, it's coming off the low, it's good volume, but again, I, I want tighter price action.

1:10:19: This is pretty wide and loose.

1:10:20: Big up days, big down days, you know, you're kind of just chasing it, off the low, and you don't want to be the one that buys at 52.99 and then it pulls back to 43, just because that's what the stock has done before.

1:10:36: So, hopefully that's helpful.

1:10:37: , OK, question, would you please tell us one more time what you, what your criteria is for scanning bullish stocks.

1:10:51: so, yeah, I mean, I have a bunch of scans that I use.

1:10:53: I don't have them, on this platform here, but essentially, what you want to see if you're scanning for stocks is you wanna see stocks above.

1:11:01: The key moving averages.

1:11:03: They want to be above the 50 day moving average.

1:11:05: They want to be above the 200 day moving average, and ideally, they want to be basing or going sideways in and around the 8 and 21 day.

1:11:13: So, you know, like I said, I mean, I'm gonna bring this one up again.

1:11:17: That's what this is doing, right?

1:11:18: Micro strategy.

1:11:19: It's above the 200 day, it's above the 50 day, closed under the 50 day, but then they brought it back up.

1:11:24: So it's just consolidating near near these key moving averages.

1:11:28: Clear resistance at 4:30, clear support at 4 360, sorry, 370.

1:11:34: So I know where, OK, if I'm wrong here, I know where I'm wrong.

1:11:39: Right there.

1:11:39: If it closes under there, I'm wrong.

1:11:41: I know where I'm right, if it goes up there.

1:11:44: So, paymentman, that's the kind of thing you want to be able to do when you're looking at charts.

1:11:48: You wanna be able to define your risk, you wanna be able to see nice tight bases.

1:11:53: Bases are key.

1:11:55: Sideways consolidation, la, chef kiss.

1:11:57: A lot of people are like, oh, I love this stock, it's going straight up.

1:12:01: Yeah, you love it if you're long, but if you're not, you know, how do you, how do you even catch it?

1:12:05: And, you know, Michael here is asking about R Roblox.

1:12:09: Great example on Roblox.

1:12:11: Right?

1:12:12: When was the time to be long this stock?



1:12:16: Not, not here.

1:12:17: This was not the time, right?

1:12:19: Under the 50 day.

1:12:21: Under the 21 day.

1:12:22: And, and what do you get when you have stocks under the 50 day and under the 21 day?

1:12:26: You get high volatility.

1:12:27: You get hoop, you get uncertainty.

1:12:30: And then what happened when we got a solid close above the 50 day moving average.

1:12:34: What happened next?

1:12:35: Whoosh.

1:12:36: Up it goes.

1:12:38: So that's a big thing, Payman.

1:12:39: You want to see stocks above the 50 day moving average.

1:12:42: That is an institutional moving average that everybody looks at.

1:12:47: And if you can just trade stocks above the 50 day moving average, you're gonna have a higher probability of making money.

1:12:53: Hopefully that makes sense.

1:12:55: Michael, I did talk about Roblox, someone added to it.

1:12:57: I think this makes, I think this looks good here.

1:13:00: Yeah, Roblox is is good.

1:13:02: You know, if you, I mean, if you're looking to buy it right here right now, you know, keep in mind it did just have a monster move.

1:13:08: So you are kind of, you know, you're kind of the last of the, you know, I don't wanna say what Dan says.

1:13:14: I won't say what Dan says, but you know, you're you're kind of, you you're kind of last to the party, right?

1:13:20: You had a lot of time to get in the stock from a new trade perspective.

1:13:23: , I would just be, you know, if you're buying it right here right now, you gotta have that 21 day or or use today's low, and you're just kind of following the momentum until it peters out.

1:13:35: PLTR for RD?

1:13:36: Is it viable here?

1:13:39: yeah, I mean, small, but again, you know, you're you're buying sideways consolidation RD.

1:13:49: Right, it's kind of still in this box here.

1:13:56: So, that's what I would say.

1:13:57: I think you're small, until it breaks above 150, 148, 150, then you're gonna follow that momentum up.

1:14:04: But I think you could be small here, Artie.



1:14:05: , OK.

1:14:15: From Mike, LTBR.

1:14:18: And then, guys, I'll, I'll, we're going overtime here.

1:14:22: I hope that's OK with you.

1:14:23: I appreciate you all sticking around.

1:14:25: LTBR.

1:14:28: Light bridge OK, yeah, light bridge.

1:14:32: above the 50 day moving average, you know, I can kind of see, Mike, I kind of see a bit of a Pattern here So you're buying near the bottom of the range.

1:14:48: If you're buying it right here right now, again, it's a red day, not ideal, but you have clear risk reward at the 50 day moving average.

1:14:57: So, I think you'd want to be small, and then the real move comes with the move out of there.

1:15:03: Hopefully that's helpful.

1:15:06: Miguel, can you cover SOUN?

1:15:09: Sure.

1:15:10: Soundhound.

1:15:11: Yeah, this one looks good.

1:15:13: above all the key moving averages.

1:15:16: I think it looks good here now.

1:15:19: Maybe today is a small by day.

1:15:23: And then you're adding above 1160.

1:15:28: Understand there's gonna be resistance up around 1270.

1:15:32: But look at this big gap here.

1:15:34: You could get a gap fill here, Miguel, where you are able to ride it up to 15, 1350, something like that.

1:15:41: So, I think that that works.

1:15:43: I think you could buy this here, you'd want, if you're buying it here, you know, stop at the low of the day.

1:15:50: It's kind of what I would do.

1:15:52: And then OSCR.

1:15:56: No, excuse me.

1:15:58: No, I don't like this one.

1:16:00: I don't like this one, Miguel.

1:16:01: I don't think there's anything here.

1:16:04: Really wide and loose.



1:16:05: Look at this.

1:16:07: I mean, if you're buying it here, you're just hoping it gets back to the highs, and if it does get back to the highs, then I think you're gonna have all these people selling it, because look what this stock continues to do.

1:16:18: Sell off around this area.

1:16:21: Boom top.

1:16:23: Top Maybe this is a top, we don't know, but you gotta assume it is until it isn't.

1:16:32: For Jeffy, circle is now a good time to start a position.

1:16:35: , yeah, I think, again small.

1:16:40: I think you wanna be small here, Jeffy.

1:16:44: And then, you know, I, I don't wanna give you a \$30 stop.

1:16:50: Stop at the low of the day for buying this right here right now.

1:16:54: Hourly chart looks OK.

1:16:55: Looks like it's trying to fix itself.

1:16:56: Good volume on the hourly chart too.

1:16:57: Like that opening volume in in the first hour of the day.

1:17:00: Low pullback I mean lower pullback volume.

1:17:03: So yeah, I think it could be small, some circle here.

1:17:06: Stop at the low of the day.

1:17:10: Marty, what's your thoughts on WGS?

1:17:16: Yeah It's a, I mean, it's a high, it's a bit of a high handle here.

1:17:21: , I think you wanna wait for strength.

1:17:30: I'm seeing some hard eyes.

1:17:31: Someone likes the stock.

1:17:34: Yeah, I think you want to wait for some strength here, Marty, and maybe have an alert at 9620.

1:17:40: And then add above I mean, look at it, it's selling off a bit here now.

1:17:46: And a lot of times, sometimes, you know, when you get these big vertical moves, at least, you know, I know this from crypto, is you can ultimately get some backing and filling as they test some of these levels, because if this, if this was a short squeeze of any kind, then there's no real support established.

1:18:03: It's just pure buying, right?

1:18:07: So, that's what I would be careful of here.

1:18:10: I'd be careful of some backing and filling, maybe some hourly gap fills.

1:18:15: So, I think it's worth watching.

1:18:16: I don't know anything about this company, but I would have an alert at 9620.

1:18:25: Greg, asking about silver, SLV.



1:18:31: Yeah, silver's interesting here because we are getting a bit of a bounce off of the low on gold.

1:18:38: And, you know, like I mentioned, I think that gold could be handing the baton to Bitcoin.

1:18:44: If Bitcoin starts to go, I think you're gonna see money come out of gold, but silver is holding up actually really well.

1:18:50: So keep an eye on it here, Greg.

1:18:55: You know, I again, I don't see this as a monster by.

1:18:59: But it is notable that it's consolidating near the highs and not breaking down.

1:19:04: It's still above the 50 day moving average, still above the 21 day.

1:19:08: So if you're long, I think you want to stay long.

1:19:12: And then you're gonna look for a move over 3360.

1:19:17: So, that's kind of the trade here, you know, if you're looking at, oh well, you know, if you wanna buy silver here.

1:19:24: You're just small with a stop at the low of the day.

1:19:27: And then you're adding above 3360.

1:19:29: That's what I would do here, Greg.

1:19:31: Hopefully that makes sense.

1:19:32: , but I do like the fact that it's holding up OK.

1:19:36: And silver can be a little more speculative.

1:19:38: You know, silver tends to move after gold, kind of like in cryptoland.

1:19:43: Alt coins tend to move after Bitcoin.

1:19:45: Bitcoin will make its big run and then Ethereum will kind of catch up to it and and ultimately outperform.

1:19:51: And that's kind of what I think we could be seeing here on silver.

1:19:53: If we start to see money come out of gold, maybe we see a little more speculative, action in silver.

1:20:00: I don't know.

1:20:01: We'll see.

1:20:03: OK.

1:20:04: Thoughts on snow for Susannah.

1:20:08: Flip to the daily chart.

1:20:11: Yeah, going sideways here, Susanna, not really doing much of anything, just chopping sideways.

1:20:16: You know, this is in an up trend, but consolidating.

1:20:20: So clear support down near 214, just near that 21 day.

1:20:25: I think you'd want to be small here.

1:20:27: And then add above 226.



1:20:32: There's your level.

1:20:34: Awesome.

1:20:34: And I think that's all, and I appreciate the, the kudos.

1:20:37: thanks from Phyllis.

1:20:39: you're welcome.

1:20:39: Thank you.

1:20:40: Thank you to Alice.

1:20:41: I appreciate you.

1:20:42: And yeah, that's all I got for you today, guys.

1:20:44: I hope that this was helpful.

1:20:45: I know it's a bit different than what Dan does.

1:20:48: you know, Dan and I are different people.

1:20:49: , but I think that we, we, Dan and I have always, kind of complimented each other really well.

1:20:55: And so I hope that what I brought today today was helpful for you.

1:20:58: And if it was, let me know, post a comment in the form or just email Dan and say, don't worry about your vacation.

1:21:04: Scott's doing great.

1:21:06: All right guys, thanks so much for everything.

1:21:08: I'll talk to you all soon.

1:21:09: Have a great day.